

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2005

REGISTRATION NO.: 24777

BONDS ISSUED BY: West Platte R-II School District

AMOUNT OF ISSUE: \$2,500,000.00

COUNTY: of Platte

DATE OF ISSUE: June 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Improving, repairing, remodeling, renovating, furnishing, constructing and equipping existing and new school facilities

Rate of Interest	Amount	Maturity
4.000%	\$ 350,000.00	03/01/2012
4.000%	375,000.00	03/01/2013
4.000%	400,000.00	03/01/2014
4.000%	425,000.00	03/01/2015
4.000%	450,000.00	03/01/2016
5.000%	500,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing in the years 2013 through 2016 may be called on and after March 1, 2012 without premium. Bonds maturing in 2017 may be called on and after March 1, 2010 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,550,267.25

INTEREST RATE: 3.9816%

ASSESSED VALUATION: \$61,511,506

INDEBTEDNESS: (Including this issue) \$5,275,000

NOTICE OF ELECTION: Published two newspapers March 23 and 30, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...669 No...202

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable